

# Jigsaw Learning Trust Pay Policy - Teachers





October 2024

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# 1 Introduction

- 1.1 This policy sets out the school's principles and arrangements for making decisions on teachers' pay. It has been developed to comply with current legislation and the requirements of the current <u>School Teachers' Pay and</u> <u>Conditions Document (STPCD</u>). The policy covers all areas where schools have discretion within the STPCD to make decisions. It is not intended to be a duplication of the areas of the STPCD where schools have no discretion and should therefore be used in conjunction with the STPCD to ensure full compliance.
- 1.2 The Trust Board has developed this policy with the objective of recruiting, retaining and motivating all teachers to ensure the best educational opportunities for pupils at the school. All procedures for determining pay will be consistent with the principles of public life - objectivity, openness and accountability.
- 1.3 Pay decisions at this school are made by the Personnel Committee of the Trust Board .

# Employee Health & Wellbeing

- 1.4 The school is committed to creating an environment that promotes good physical and mental health and wellbeing, where staff can thrive and feel supported.
- 1.5 Where employees are being supported and managed within this policy, this will be done sensitively with appropriate regard to their individual circumstances. In addition, the school will consider any necessary reasonable adjustments to support an employee to fully engage in the process set out in this policy. This may include, for example, allowing the employee to have an appropriate 'support' person accompanying them to a formal meeting as well as a Trade Union representative or work colleague.
- 1.6 The Trust board/trust board is expected to have an overriding regard for the wellbeing of all employees (including that of the Headteacher/CEO) and the board is expected to monitor the impact of strategies and initiatives that promote a positive and sustainable workplace culture. The headteacher/CEO is expected to model a positive and sustainable workplace culture to all employees and seek to reduce unnecessary workload.

# 2 Legislation

- 2.1 The implementation of this pay policy will comply with:
  - The Equality Act 2010
  - The Part Time Workers (Prevention of Less Favourable Treatment) Regulations 2000;
  - The Fixed Term Employees (Prevention of Less Favourable Treatment) Regulations 2000 The Employment Rights Act 1996, the Employment Relations Act 1999, the Employment Act 2002 and the Employment Act 2008;
  - Agency Workers Regulations 2010
  - The current edition of the School Teacher's Pay and Conditions Document

# 3 Consistency of Treatment and Fairness

3.1 The Trust board is committed to ensuring consistency of treatment and fairness. It will abide by all relevant equality legislation, including where the duty to make reasonable adjustments applies. The Trust board is aware of the guidance on the Equality Act issued by the Department for Education.

### PART ONE

### 2024/2025 PAY

### 4 Principles

- 4.1 The Trust Board will ensure its processes are open, transparent and fair. All decisions will be objectively justified. Adjustments will be made to take account of special circumstances, for example maternity leave or other long term absence. The exact adjustments will be made on a case by case basis.
- 4.2 Pay decisions for the 2023/24 academic year, which will be taken in September/October 2024, will continue to be based on the requirements for Performance related progression as set out in the September 2023 school Appraisal and pay policies in line with the September 2023 STPCD.
- 4.3 The school has decided to remove the performance related pay requirement for 2024/25 academic year onwards. This change in relation to pay decisions will be effective at the end of the 2024/25 appraisal cycle and will take effect from 1<sup>st</sup> September 2025.
- 4.4 In adopting this pay policy the aim is to:
  - maximise the quality of teaching and learning at the school
  - support the recruitment and retention of a high quality teacher workforce
  - $\boldsymbol{\cdot}$  enable the school to recognise and reward teachers appropriately for their contribution to the school
  - help to ensure that decisions on pay are managed in a fair, just and transparent way whilst eliminating unnecessary bureaucracy for all concerned.
- 4.5 Pay decisions at this school are made by the Personnel Committee of the Trust Board.

### 5 September 2024 Pay Award

- 5.1 This school is committed to implementing the changes set out within the School Teachers' Pay and Conditions Document 2023:
  - A 5.5% increase will be applied to all pay points and allowance ranges and advisory points
- 5.2 Changes will be backdated to 1<sup>st</sup> September 2024.

# 6 Basic Pay Determination on Appointment

- 6.1 The Trust Board will determine the pay range for a vacancy prior to the post being advertised. The starting salary will therefore be by negotiation following consideration of previous experience.
- 6.2 In making such determinations, the Trust Board will take into account a range of factors including;
  - the requirements and nature of the post;
  - the level of qualifications, skills, experience and specialist knowledge required;
  - market conditions;
  - the wider school context.
- 6.3 The Trust Board may also use its discretion to award a recruitment incentive to secure the candidate of its choice, in line with the STPCD.
- 6.4 There is no assumption that a teacher will be paid at the same rate as they were being paid in a previous school although in practice this may be the norm in order to recruit able staff.

### 7 Pay Reviews and Decisions

- 7.1 The school is obliged to make a pay decision following completion of the appraisal process. The teacher should receive their written appraisal report with pay recommendation no later than 31<sup>st</sup> October and at least 5 working days before a pay determination is made ensuring that any objections have been discussed and recorded before any pay determination is made.
- 7.2 In line with its terms of reference, the Trust Board will review every teacher's salary annually, with effect from 1 September and this pay review will be completed by 30 November, except for the Headteacher, where the review will be completed by 31 December. In exceptional circumstances the Trust Board may extend these timescales, for example due to maternity leave or other long term absence.
- 7.3 Please note the requirement to review pay applies to employees who have completed at least a year of employment (twenty-six weeks employment, in aggregate, within the previous school year) since the previous pay determination. For those who have not completed at least twenty-six weeks employment, in aggregate, within the previous school year at the time the school are reviewing pay, their pay review period will be brought in line with dates set in this policy as soon as practically possible.

- 7.4 The Trust Board may review a teacher's salary at other times of the year to reflect any changes in circumstances or job description that lead to a change in the basis for calculating an individual teacher's pay.
- 7.5 Following an individual teacher's annual appraisal, teachers (other than those on the upper pay range where progression is every two years) should expect to receive pay progression within the maximum of their pay range unless the teacher is subject to capability procedures.
- 7.6 Where a teacher is away from school because of maternity leave, it is unlawful to deny that teacher an appraisal and pay progression because of maternity. Any teacher on maternity leave will be given any pay increase that they would have received, had they not been on maternity leave.
- 7.7 When looking at annual pay progression it is expected that the Trust Board will agree an increase of one point within the range unless the employee is subject to capability procedures. However, where there is evidence of exceptional performance the Trust Board may consider the use of its flexibilities to pay enhanced pay progression up to the maximum of two additional points. This is applicable to all pay ranges.
- 7.8 Progression within the upper pay range is different to other pay ranges in that progression is not yearly. Headteachers will consider pay progression as and when a teacher on the upper pay range becomes eligible. Teachers on this pay range will be eligible for progression within the pay range, every two years as this is what is required to demonstrate sustained achievements in line with the definition set out in paragraph 13.6.
- 7.9 If a member of the leadership group reaches the top of their pay range, they will continue to be paid at the top of that range until such time as the Trust Board is able to reassess the pay range using the new method stipulated in paragraph 10 of this policy and part 2 of the STPCD.
- 7.10 Teachers will be provided with a written pay statement no later than one month of their salary determination. This will include the information required by the STPCD. The reason for declining any pay progression will be clearly specified in the individual pay statement.

# 8 Appeals Procedure

8.1 As part of the appraisal process, a pay recommendation is made by the appraiser/reviewer and discussed with the teacher prior to being submitted to the committee/panel who make the pay determination.

- 8.2 A teacher who is dissatisfied with a pay recommendation as set out in their appraisal report, has the opportunity to discuss the recommendation with the appraiser or Headteacher (in line with paragraph 15 of the Appraisal policy) before the recommendation is actioned and confirmation of the pay decision is made by the school.
- 8.3 At the conclusion of any further discussion relating to the appraisal report, the pay recommendation may be adjusted or it may remain the same. The discussion about the objections should be recorded on the appraisal report and should take place before the pay determination has been made.
- 8.4 Once a pay determination is made if, a teacher is dissatisfied with the pay determination they may formally appeal against the decision within 10 working days to the Clerk of the Trust Board and, at this point, include in writing sufficient detail of the grounds of appeal.
- 8.5 The only grounds that will be accepted as the basis of an appeal are that the person who made the decision are claimed to have:
  - Incorrectly applied the school's appraisal or pay policy;
  - incorrectly applied any provision in the STPCD;
  - failed to have proper regard to statutory guidance;
  - failed to take proper account of relevant evidence;
  - took account or irrelevant or inaccurate evidence;
  - was biased; or
  - unlawfully discriminated against the teacher.
- 8.6 Any appeal should be dealt with promptly, thoroughly and impartially. <u>Appendix 1</u> of this policy sets out the procedure to be used during an appeal hearing.
- 8.7 Employees have the right to be accompanied at an appeal hearing by a work colleague or trade union representative. If the employee's representative or work colleague is not available at the time of the hearing it must be rescheduled so long as a reasonable alternative date is within five working days of the original date proposed.
- 8.8 The appeal will be heard by the Appeals committee consisting of a minimum of three trustees who have not been previously involved in the pay determination and are not employees of the school. It is highly recommended that these trustees have knowledge and experience of the school's appraisal and pay policies. The appeal hearing should be formally clerked.
- 8.9 Both the person who made the recommendation and the decision maker who made the pay determination will be required to attend the appeal.

- 8.10 In advance of the appeal hearing date, and at least 5 working days before the appeal hearing date, the appeal panel will, as a minimum, receive copies of:
  - The teacher's written grounds of appeal;
  - The appraisal report;
  - Any other documentation the teacher will rely upon;

# 9 Executive Pay

- 9.1 The Academy will have regard to the guidance produced by the Education and Skills Funding Agency and ensure it has complied with the Academy Trust Handbook when setting executive pay. All decisions will follow a robust evidence-based process which will be clearly recorded and retained by the Academy to evidence good financial management. All decisions about levels of executive pay (including salary and any other benefits) will be a reasonable and defensible reflection of the individual's role and responsibilities. To ensure impartiality the executive in question will not be involved in deciding their remuneration.
- 9.2 The Academy Trust Board will comply with the academy trust handbook ensuring it will discharge its responsibilities effectively, ensuring its approach to pay is transparent, proportionate and justifiable and is in line with the Education and Skills Funding Agency guidance.

# 10 Leadership Group Pay

- 10.1 To comply with the STPCD, the Trust Board will only review the pay of leadership group posts appointed prior to 1 September 2014 in the following circumstances:
  - individual responsibilities have significantly changed on or after 1 September 2014;
  - to maintain consistency either with pay arrangements for new appointments to the leadership group made on or after 1 September 2014 or with pay arrangements for a member(s) of the leadership group whose responsibilities have significantly changed on or after that date.
- 10.2 Any such review will be done so in accordance with the provisions of the STPCD.
- 10.3 For new appointments, the Trust Board will comply with the STPCD.
- 10.4 The Trust Board must assign the school to a headteacher group in line with the STPCD, for the purposes of determining the leadership pay range and pay progression.

Group	Points	Salary Range	
1	6 - 18*	£56,316 - £74,926	
2	8 - 21*	£59,167 - £80,634	
3	11 - 24*	£63,815 - £86,783	
4	14 - 27*	£68,586 - £93,400	
5	18 - 31*	£75,675 - £103,010	
6	21 - 35*	£81,441 - £113,624	
7	24 - 39*	£87,651 - £125,263	
8	28 - 43	£96,673 - £138,265	

10.5 The eight headteacher groups and pay ranges are:

10.6 The Trust Board has determined the pay ranges for schools in the Trust are as follows

Ouston Primary 11 – 24 Fulwell Infant School 21 - 35

- 10.7 Given that Headteacher Group 1 starts above the minimum of the leadership pay range, points 1-5 will only be used for Deputy and Assistant Headteachers. The maximum of the deputy or assistant headteacher's pay range must not exceed the maximum of the headteacher group for the school. The pay range for a deputy or assistant headteacher should only overlap the headteacher's pay range in exceptional circumstances
- 10.8 Pay ranges for headteachers should not normally exceed the maximum of the headteacher group. However, the headteacher's pay range may exceed the maximum where the Trust Board determines that circumstances specific to the role or candidate warrant a higher than normal payment. The Trust Board must ensure that the maximum of the headteacher's pay range and any additional payments does not exceed the maximum of the headteacher group by more than 25% other than in exceptional circumstances; in such circumstances, the Trust board must seek external independent advice before providing such agreement and support its decision with a business case and seek advice from their HR provider.
- 10.9 The business case must include justification for the additional payment setting out clearly why this wasn't considered when determining the pay range for the post, together with information on how the amount was determined. There must be a clear audit trail of any advice given to the Trust board and a full and accurate record of all decisions made by the Trust board and the reasoning behind them.
- 10.10 When determining a pay range, the Trust Board will allow at least 5 reference points for performance-related progression.

10.11 In this school, the Trust Board will use reference points to determine Leadership Group salaries, these are set out in <u>Appendix 3</u>.

### 11 Main Pay Range

11.1 In this school, the Trust Board will use the STPCD's advisory pay points to determine teacher salaries. These are set out in <u>Appendix 3.</u>

### 12 Upper Pay Range

12.1 In this school, the Trust Board will use the STPCD's advisory pay points to determine teacher salaries. These values are set out in <u>Appendix 3</u>.

### 13 Progression to the Upper Pay Range

- 13.1 Any qualified teacher can apply to be paid on the Upper Pay Range and any application must be assessed in line with this policy. It is the responsibility of the teacher to decide whether or not they wish to apply to be paid on the upper pay range. There are no barriers to movement onto the Upper Pay Range that are connected with length of service and no requirement to be at the top of the main pay range before applying to be paid on the upper pay range.
- 13.2 Where a teacher is simultaneously employed at another school, they may submit separate applications if they wish to apply to be on the upper pay range in that school. This school will not be bound by any pay decision made by another school.
- 13.3 Applications should be made to the Headteacher in writing once a year. The deadline for receipt is 31 October for progression from the start of that academic year. <u>Appendix 2</u> provides an Upper Pay Range Application Form to be used for this purpose.
- 13.4 All applications should include the results of the two most recent appraisals, including any recommendation on pay. Where such information is not available, for example, those returning from maternity or other long term absence a written statement and summary of evidence designed to demonstrate that the applicant has met the assessment criteria must be submitted by the applicant.
- 13.5 An application will be successful where the Trust Board is satisfied that:
  - the teacher is highly competent in all elements of the relevant standards;

- the teacher's achievements and contribution to the school are substantial and sustained.
- 13.6 For the purposes of this policy:
  - 'Highly competent' means the teacher's performance is assessed as not only good but also good enough to provide coaching and mentoring to other teachers, give advice to them and demonstrate to them effective teaching practice and how to make a wider contribution to the work of the school, in order to help them meet the relevant standards and develop their teaching practice.
  - 'Substantial' means the teacher's achievements and contribution to the school are significant not just in raising standards of teaching and learning in their own classroom, or with their own groups of children, but also in making a significant wider contribution to school improvement, which impacts on pupil progress and the effectiveness of staff and colleagues.
  - 'Sustained' means the teacher must have had two consecutive successful appraisal reports in this school and have made good progress towards their objectives during this period. Please note that a lesser period of time can be considered in situations such as maternity or other long term absence.
- 13.7 The Trust Board will make the final decision on applications advised by the Headteacher.
- 13.8 Where an application is successful, applicants will move to the upper pay range from the start of the academic year. Successful applicants will be placed on the minimum point of the upper pay range.
- 13.9 Where an application is unsuccessful, teachers will be provided with written feedback of the areas where it was felt the teacher's performance did not satisfy the relevant criteria as set out in this policy. Unsuccessful applicants have the right to request verbal feedback from the assessor within 10 working days of the date of determination by the Trust Board. Feedback should be given in a positive manner and include advice and support on areas for improvement in order to meet the relevant criteria.
- 13.10 Any appeal against a decision not to move a teacher to upper pay range will be managed in line with the appeal process outlined in section 8.

# 14 Leading Practitioner Roles

14.1 Leading Practitioner roles are where the primary purpose of the role is the modelling and leading improvement of teaching skills. This Trust will not appoint to Leading Practitioner Roles.

### 15 Unqualified Teachers

- 15.1 In this school, the Trust Board will use reference points to determine unqualified teacher salaries. The reference points used for unqualified teachers is shown in <u>Appendix 3.</u>
- 15.2 The Trust Board will determine where a newly appointed unqualified teacher will be placed on the pay range, having regard to any qualifications or experience he/she may have, which they consider of value. The Trust Board will consider whether it wishes to pay any additional allowances in line with the STPCD.

### 16 Early Career Teachers

- 16.1 In the case ECT's, whose appraisal arrangements are different, pay recommendations will be made by means of the statutory induction process. Early career teachers will not be disadvantaged in respect of decision around pay progression as a result of changes to the statutory induction period.
- 16.2 An early career teacher (ECT) is eligible for pay progression at the end of the first year of induction if deemed appropriate. If however, at the end of year one, the ECT has not made satisfactory progress they may not receive pay progression.
- 16.3 It may be necessary to instigate capability procedures at a stage before the end of the induction period. If this is the case, for as long as the ECT remains at the school the induction process must continue in parallel with the capability procedure. Any ECT subject to capability procedures will not receive pay progression.

# PART 2

# OTHER PAYMENTS AND ALLOWANCES

# 17 Teaching and Learning Responsibility Payments

17.1In this school, the annual values of TLR payments are set out in Appendix 3.<br/>Page 13 of 30Appendix 3.<br/>October 2024

# 17.2 TLR payments will not be awarded to members of the leadership group or leading practitioners.

- 17.3 TLR payments will be awarded to classroom teachers in accordance with the STPCD. TLRs will be assigned to specific posts within the school's staffing structure. The responsibilities for which a TLR1 or TLR2 is awarded should be clearly set out in the job description of the post holder.
- 17.4 With the exception of sub-paragraphs (c) and (e), which do not have to apply to the award of TLR3s, before awarding any TLR the Trust Board must be satisfied that the teacher's duties include a significant responsibility that is not required of all classroom teachers and that:

a) is focused on teaching and learning;

b) requires the exercise of a teacher's professional skills and judgement;
c) requires the teacher to lead, manage and develop a subject or curriculum area; or to lead and manage pupil development across the curriculum;
d) has an impact on the educational progress of pupils other than the teacher's assigned classes or groups of pupils; and
e) involves leading, developing and enhancing the teaching practice of other

e) involves leading, developing and enhancing the teaching practice of other staff.

- 17.5 Before awarding a TLR1, the relevant body must be satisfied that the sustained, additional responsibility includes line management responsibility for a significant number of people.
- 17.6 A TLR3 is a fixed-term award. The Trust Board will consider the award of a fixed term TLR 3, where appropriate, in line with the STPCD. TLR3s may be awarded only for clearly time-limited school improvement projects or one-off externally driven responsibilities. The fixed-term for which they are to be awarded must be established at the outset of the award and payment should be made on a monthly basis for the duration of the fixed-term. The Trust Board will not award consecutive TLR3s for the same responsibility unless that responsibility relates to tutoring to deliver catch-up support to pupils on learning lost during the pandemic. TLR3s are not subject to safeguarding. In this school, the annual value of a TLR 3 will be no less than £675 and no greater than £3,344.
- 17.7 A teacher will not be awarded more than one TLR 1 and TLR 2 concurrently, but the Trust Board may consider the award of a concurrent TLR 3.
- A teacher can request to relinquish a TLR however there is no automatic right that this would be approved. Requests to relinquish the TLR should be put in writing to the Headteacher and will be considered on a case by case basis. Where agreement is reached for a teacher to voluntarily relinquish a TLR, there Page 14 of 30 October 2024

is no entitlement to pay safeguarding. Where agreement can not be reached the teacher will be required to continue to undertake the TLR.

17.9 TLR 1 and TLR 2 payments will be pro rata for part time teachers however the pro rata principle does not apply for TLR 3 payments.

### 18 Special Educational Needs Allowance

For special schools only

### 19 Additional Payments

### Temporary Additional Payments to Headteachers

- 19.1 In accordance with paragraph 10 of the STPCD, the Trust Board will consider awarding an additional payment to the Headteacher only for clearly temporary responsibilities or duties that are in addition to the post for which the salary has been determined. In each case the relevant body must not have previously taken such reason or circumstance into account when determining the headteacher's pay range.
- 19.2 The total sum of the temporary payments made to a headteacher in accordance with paragraph 10.1 of the STPCD in any school year must not exceed 25% of the annual salary which is otherwise payable to the headteacher, and the total sum of salary and other payments made to a headteacher (with the exception of payments in relation to residential duties which are a requirement of the post and any payment made in respect of housing or relocation expenses which relate solely to the personal circumstances of that headteacher). In wholly exceptional circumstances and with the agreement of the Trust Board, the relevant body may determine that additional payments are to be made to the Headteacher which exceed the 25% limit. In such cases the Trust Board must seek external independent advice before producing a business case, seeking such agreement,
- 19.3 Any decisions to award a temporary payment to a headteacher will be clearly justified with a written record of the decisions kept ensuring there is an audit trail. When keeping records, it is recommended to keep the following information: the nature of the additional responsibility, who has authorised it, the basis on which the amount was worked out, when it will end of be reviewed and whether the payment is pensionable.
- 19.4 There is no other provision to award a headteacher with an additional payment therefore if appropriate, the Trust Board would review the pay range for the headteacher.

### Additional Payments for Teachers

19.5 The Trust Board may make such payments as they see fit to a teacher, other than a headteacher in accordance with the provisions of the STPCD.

Specifically in respect of:

a) continuing professional development undertaken outside the school day;
b) activities relating to the provision of initial teacher training as part of the ordinary conduct of the school;

c) participation in out-of-school hours learning activity agreed between the teacher and the headteacher;

d) additional responsibilities and activities due to, or in respect of, the provision of services relating to the raising of educational standards to one or more additional schools

- 19.6 Before any Teacher is awarded an additional payment in line with the provisions detailed above it must be authorised formally in line with the school's terms of reference and the remuneration will be considered as part of the decision including whether the payment is pensionable in line with Teachers Pension Regulations.
- 19.7 Any payments made to teachers in relation to a-c are linked to the teacher's job role and therefore payments should be made linked to the time spent undertaking the task. This is to ensure that clear justification for the payment can be made. A clear audit trail can then evidence the reason for the payment.

# Continuing professional development undertaken outside the school day;

19.8 The Trust Board will decide which CPD activities teachers may be paid for at the start of each academic year. Payments to classroom teachers will only be made in respect of those activities undertaken outside of the directed time for full-time teachers; or the appropriate proportion of directed time for part-time teachers. Participation in CPD outside of directed time is voluntary and cannot be directed. Payments will be time related linked to how long it has taken the classroom teacher to undertake the task. This will be agreed at the outset and before the CPD is undertaken.

# Activities relating to the provision of initial teacher training as part of the ordinary conduct of the school;

19.9 Where a decision is taken to make additional payments to a teacher for activities related to providing ITT, such payments may be made only for ITT which is provided as an ordinary incident in the conduct of the school. Payment for this will be paid linked to how much time the task will take and will be agreed at the outset. Detailed records will be kept in relation to the decision to award the payment, setting out clear justification for the payment.

19.10 Teachers undertaking school-based ITT activities do so on an entirely voluntary basis with the exception for those employed on the pay range for leading practitioners, who may be required to carry out this duty in line with their LP role. Such activities might include supervising and observing teaching practice; giving feedback to students on their performance and acting as professional mentors; running seminars or tutorials on aspects of the course; and formally assessing students' competence. For ITT activities not regarded as an ordinary incident in the conduct of the school are set out in the STPCD. Separate non teaching contracts will be issued for those aspects of involvement in ITT which require the exercise of a teacher's professional skills or judgment but which go beyond activities which may be described as an ordinary incident in the conduct of the school are set out in the school. No teacher will be asked to routinely carry out administrative and clerical ITT-related activities.

# Participation in out-of-school hours learning activity agreed between the teacher and the headteacher;

19.11 Where an additional payment has been agreed for a teacher participating in outof-school hours learning activity agreed between the teacher and the headteacher such as tutoring, this is a time related payment therefore the teacher should be paid for the hours they spend on this activity which will be agreed in advance. All such activities should require the exercise of the teacher's professional skills or judgement. Payments should only be made to classroom teachers when the activity is undertaken outside of directed time. The school will keep robust records of the time the teacher has spent on this activity and payment should be based on this information. Payments should not be made on the basis of a lump sum payment which can not be justified. Pension implications of such payments should be considered.

# Additional responsibilities and activities due to, or in respect of, the provision of services relating to the raising of educational standards to one or more additional schools

19.12 Where the headteacher is providing a service to another school, for example as a National Leader of Education (NLE), the person providing that service is not ultimately accountable for the outcomes in the school, but for the quality of the service being provided. The Trust Board whose headteacher is providing the service should determine how much, if any, additional payment is due to the individual concerned in line with the provisions of the Document, for example where the contract requires work outside school sessions.

The Trust Board will give consideration to the remuneration of other teachers who as a result of the headteacher's additional role are taking on additional responsibilities and activities. This will be based on any additional responsibilities attached to the post (not the teacher), and will be recorded. Any increase in remuneration will only be agreed where the post accrues extra responsibilities as a result of the headteacher's enlarged role; it is not automatic, and should be in line with the provisions of the STPCD.

Where the arrangement for the headteacher is temporary, any adjustment to pay of other teachers is also temporary, and safeguarding provisions will not apply when the arrangements cease. The Trust Board will consider the appropriate use of acting allowances and other temporary payments in these circumstances and in line with this pay policy. Where there is a deputy headteacher in the school, it may be more appropriate to temporarily increase his or her pay range to take account of the increased responsibilities in the absence of the headteacher. Additionally a teacher may be temporarily appointed, in the absence of the substantive post holder, to a post in the staffing structure which attracts a TLR payment; and where none of those are appropriate, the relevant body can make use of additional payments. The following section sets out the operating principles and requirements which apply to the provision of services to other schools. All references below to the Trust board are to the Trust board of the school whose headteacher is providing services to another school.

# Provision of services to other schools – operating principles and requirements

- Any services provided by the headteacher of one school to another school must be authorised formally by the Trust board and, where the work extends over more than a 12 month period, the agreement of the Trust board must be formally reviewed annually or sooner if appropriate. The Trust board should also agree arrangements for terminating such work.
- Before such work is undertaken, the Trust board and the headteacher will take into account:
  - the needs of the school and its pupils;
  - $\circ$  the benefits that the activity would bring to the school;
  - $\circ$   $\,$  the impact of any absence on other staff, including their workload; and
  - the workload and work-life balance of all the individuals concerned.
- In particular, before reaching a view the Trust board will satisfy itself that these matters have been fully considered within the school's leadership team.
- Arrangements for payment for external work, including personal remuneration, must be clearly stated and formally incorporated into a protocol by the Trust board (or the finance committee) and decisions duly minuted.
- The headteacher and Trust board will monitor the operation of the arrangements and their impact on staff and pupils and take action where arrangements prove to be unsatisfactory.
- The disposition of any payment, including personal remuneration, for external services must be agreed in advance in accordance with the determinations of the Trust board. The terms of such an agreement must be set out in a memorandum

signed by the chair of the Trust and the headteacher and any other members of staff involved.

- Any income derived from external sources for the work of a school's staff should accrue to the school. The Trust board will decide whether it would be appropriate for individual members of staff to receive additional remuneration for these activities and, if so, determine the appropriate amount.
- The Trust board will ensure that any expenses incurred by the individual as a result of taking on additional work are reimbursed, unless they are accounted for elsewhere.

### Pension Implications

Appropriate consideration will be given to whether an additional payment is pensionable. Advice can be found on the teacher pension website <u>Who is</u> <u>Eligible? (teacherspensions.co.uk) and Non pensionable pay | Contributions |</u> <u>Managing Members | Teachers' Pensions (teacherspensions.co.uk)</u> The school will seek appropriate advice from their payroll/pension administrator.

### 20 Allowances for unqualified teachers

- 20.1 The Trust Body may determine that such additional allowance as it considers appropriate is to be paid to an unqualified teacher where it considers that the teacher has:
  - a) taken on a sustained additional responsibility which:
    - i. is focused on teaching and learning; and
    - ii. requires the exercise of a teacher's professional skills and judgment;
  - or

b) qualifications or experience which bring added value to the role being undertaken.

### 21 Recruitment and Retention Incentive

- 21.1 The Trust Board will award Recruitment and Retention payments where it is considered necessary as an incentive for the recruitment of new classroom teachers and the retention of existing classroom teachers. This is not a permanent payment and all R&R payments awarded must be justified.
- 21.2 The amount for such payment will be determined to meet the circumstances of the case. Written notification will be provided at the time of the award in line with the guidance within the STPCD and will make it clear from the beginning, the expected duration of any award and the review date after which it may be withdrawn. Records must be kept as to why the payment is being made together with details of the amount being paid with justification for the amount. Page 19 of 30 October 2024

- 21.3 The R&R payment must be reviewed, and the classroom teacher must be made aware that the payment will be subject to review and can be withdrawn.
- 21.4 Members of the Leadership Group (headteacher, deputy headteacher or assistant headteacher) will not be awarded such payments other than for housing or relocation costs. All other recruitment and retention considerations in relation to a headteacher, deputy headteacher or assistant headteacher including non-monetary benefits - must be taken into account when determining the pay range.
- 21.5 The Trust Board will conduct an annual review of all awards.

# 22 Acting Allowance

- 22.1 If the headteacher is absent from the school a deputy headteacher must undertake their professional duties to the extent required by the headteacher or the Trust board.
- 22.2 Where a teacher is assigned and carries out duties of a headteacher, deputy headteacher or assistant headteacher, but has not been appointed as an acting headteacher, deputy headteacher or assistant headteacher, the Trust Board must, within the period of four weeks beginning on the day on which such duties are first assigned and carried out, determine whether or not an allowance ("acting allowance") must be paid in accordance with the STPCD. If the teacher is carrying out the full duties of the higher level post an acting allowance should be paid. If the teacher is carrying out a percentage of the duties of the higher level post rather than the full post a decision would need to be taken as to what would be appropriate remuneration.
- 22.3 Where a teacher is assigned and carries out the duties of a headteacher, deputy headteacher or assistant headteacher in relation to whom a pay range has been determined and an acting allowance is paid, as a minimum, the teacher will be paid the difference between their current pay point and the bottom of the pay range for the post being acted into.
- 22.4 The teacher may be paid an acting allowance with effect from such day on or after the day on which duties of a headteacher, deputy headteacher or assistant headteacher are first assigned and carried out. Where a teacher is paid an allowance, then for so long as that allowance is paid, Part 7 of the STPCD applies as if the teacher has been appointed to that post permanently.

### 23 Honoraria

23.1 The Trust board will not pay any honoraria to any member of the teaching staff (including Headteacher and other members of the leadership team) for carrying out their professional duties as a teacher, recognising that there is no provision within the STPCD for the payment of bonuses or honoraria in any circumstances.

### PART 3

### SAFEGUARDING

### 24 Salary Safeguarding

- 24.1 Salary safeguarding will be paid to eligible teachers in line with the provisions of the STPCD.
- 24.2 Where safeguarding applies the required notification will be provided no later than one month after the date of the determination.
- 24.3 If the safeguarded sum is £500 or more the teacher must undertake additional duties that the Trust Board consider are appropriate and commensurate with the safeguarded sum. The Trust Board will consider the withdrawal of the safeguarded sum if the teacher unreasonably refuses to undertake these duties and will give one month's notice to the teacher before the payment is stopped.
- 24.4 TLR1s and TLR2s awarded to teachers employed under a fixed-term contract or whilst they occupy another post in the absence of a post-holder will not be safeguarded after the fixed-term contract expires or the post ceases to be occupied.

# PART 4

# SUPPLEMENTARY

### 25 Part Time Teachers

- 25.1 Teachers employed on an on-going basis at the school but who work less than a full working week are deemed to be part time. A part time teacher will be paid according to the proportion of the school's timetabled teaching week (STTW) that they work, as set out in the STPCD.
- 25.2 Part-time teachers must be paid a percentage of the appropriate full-time equivalent salary as set out in the STPCD. The same percentage must be applied to any allowances awarded to a part-time teacher with the exception of TLR 3 payments which are not subject to the pro rata principle.
- 25.3 Part-time teachers cannot be required to work or attend non-pupil days, or parts of days, on days they do not normally work, but it is open to the teacher to attend non-pupil days or work on other days by mutual agreement with the headteacher and the pay calculation should be applied to any resultant additional hours worked. Part time teachers may be required to undertake work that is within their allocation of directed time beyond that specified in the school's timetabled teaching week, allocated reasonably on any day or part of any day on which they are required to work.

# 26 Short Notice/Supply Teachers

26.1 Teachers employed on a day to day basis or other short notice basis will be paid on a daily basis calculated based on the full working year for the academic year 2024/25 consisting of 195 days; periods of employment for less than a day being calculated pro-rata.

### 27 Pensions

27.1 The Trust board will not increase the salary of any employee or use any other pay flexibilities in order to secure an improved pension entitlement on retirement. Such enhancements may be in breach of pension scheme legislation and may represent misuse of public funds.

### Appeal Hearing Procedure

The following procedure should be followed at an appeal hearing;

- 1 Introductions
  - > The Chair introduces everyone and their role and then outlines the order of the hearing.
- 2 The employee case:
  - Employee or their representative presents employee case providing any evidence to support their case including from witnesses (if any).
  - Recommendation maker/decision maker have the opportunity to question the employee.
  - > The panel then have the opportunity to question the employee.
- 3 The management case:
  - Recommendation Maker/Decision maker presents the management case, providing any evidence to support their case and any witnesses.
  - > The employee or their representative have the opportunity to question the recommendation maker/decision maker.
  - > The panel then have the opportunity to question the recommendation maker/decision maker.
- 4 Summarising and end of the hearing
  - > The Employee or their representative sum up their case
  - > The recommendation maker/decision make sums up the management case
  - If appropriate the chair of the panel may sum up the key points from both sides
  - > The Chair will then end the hearing, advising the employee that they will receive the panel's decision in writing within a given timescale.
- 5 Decision making
  - > Panel meet to reach their decision obtaining professional HR advice.
  - > The Clerk to note the main points of the discussions and their decision.
- 6 Communication of Decision

Employee is notified of the decision and the reasons for the decision in writing.

This process performs the function of the grievance procedure on pay matters and decisions cannot therefore be reopened under general grievance procedures.

# Appendix 2

# Application Form (Main Pay Range - Upper Pay Range)

TEACHERS DETAILS	:				
Name:					
School:					
Job Title:					
Current Salary point:					
Purpose (please tick as appropriate):	Application to move from Main H Upper Pay Range	Pay Range to the			
EVIDENCE					
	I attach a copy of my two most recent appraisals, including any recommendation on pay.				
The schools covered by (if different to current	planning/review statement(s) employer):				
•	I am unable to provide a copy of my two most recent appraisals for the following reason:				
I therefore attach a written statement and summary of evidence to demonstrate how I have met the YES / NO / N/A assessment criteria above.			NO / N/A		
DECLARATION:					
I confirm that at the date of this request for assessment;					
<ul> <li>I meet the eligibility criteria as details below and</li> <li>I attach the above required documents, covering the relevant period.</li> </ul>					
Signature:					
Name:					
Date:					

# NOTE: The deadline for receipt of this application is <u>31 October</u> for progression from the start of the academic year.

#### CRITERIA:

To be successful in applying to be paid on the upper pay range the upper pay a teacher will be required to meet the criteria set out below:

- > the teacher is highly competent in all elements of the relevant standards:
- > the teacher's achievements and contribution to the school are substantial and sustained.

DEFINITIONS:	
Highly Competent	The teacher's performance is assessed as not only good but also good enough to provide coaching and mentoring to other teachers, give advice to them and demonstrate to them effective teaching practice and how to make a wider contribution to the work of the school, in order to help them meet the relevant standards and develop their teaching practice.
Substantial	The teacher's achievements and contribution to the school are significant not just in raising standards of teaching and learning in their own classroom, or with their own groups of children, but also in making a significant wider contribution to school improvement, which impacts on pupil progress and the effectiveness of staff and colleagues.
Sustained	The teacher must have had two consecutive successful appraisal reports in this school and have made good progress towards their objectives during this period. Please note that a lesser period of time can be considered in situations such as maternity or long term sickness leave

To be completed by a representative of the <b>Trust Board</b> on consideration of application.		
Date application considered:		
Application Successful	YES / NO	
If unsuccessful - Date written feedback provided (within 10 working days):		

# Pay Ranges for 2024

# Leadership Pay Range

The Leadership Group pay range for 2024 is:

Point	Salary	Point	Salary	
1	£49,781	28	£96,673	
2	£51,027	29	£99,067	
3	£52,301	30	£101,533	
4	£53,602	31*	£103,010	
5	£54,939	31	£104,040	
6	£56,316	32	£106,626	
7	£57,831	33	£109,275	
8	£59,167	34	£111,976	
9	£60,644	35*	£113,624	
10	£62,202	35	£114,759	
11	£63,815	36	£117,601	
12	£65,286	37	£120,524	
13	£66,919	38	£123,506	
14	£68,586	39*	£125,263	
15	£70,293	39	£126,517	
16	£72,162	40	£129,673	
17	£73,819	41	£132,913	
18*	£74,926	42	£136,243	
18	£75,675	43	£138,265	
19	£77,552			
20	£79,475			
21*	£80,634			
21	£81,441			
22	£83,464			
23	£85,529			
24*	£86,783			
24	£87,651			
25	£89,830			
26	£92,052			
27*	£93,400			
27	£94,332			

\*Scale points apply only to Headteachers at the top of the school group range in the academic year 2024/25.

# Main Pay Range

The Main Pay range for 2024 is:

Point		Salary
Minimum	M1	£31,650
	M2	£33,483
	M3	£35,674
	M4	£38,034
	M5	£40,439
Ma×imum	M6	£43,607

# Upper Pay Range

The Upper pay range for 2024 is:

Point		Salary
Minimum	U1	£45,646
	U2	£47,338
Ma×imum	U3	£49,084

# Leading Practitioner Pay Range

The Leading Practitioner pay scale is:

Point		Salary	
Minimum	1	£50,025	
	2	£51,280	
	3	£52,560	
	4	£53,867	
	5	£55,209	
	6	£56,593	
	7	£58,118	
	8	£59,457	
	9	£60,943	
	10	£62,509	
	11	£64,129	
	12	£65,608	

	13	£67,247
	14	£68,925
	15	£70,639
	16	£72,518
	17	£74,182
Maximum	18	£76,050

### Unqualified Teachers Pay Range

The unqualified teacher pay range is:

Point		Salary
Minimum	1	£21,731
	2	£24,224
	3	£26,716
	4	£28,914
	5	£31,410
Maximum	6	£33,902

# Teaching and Learning Responsibility Payments

TLR	Salary
TLR 1a	£9,782
TLR 1b	£12,037
TLR 1c	£14,293
TLR 1d	£16,553
TLR 2a	£3,391
TLR 2b	£5,646
TLR 2c	£8,279

The annual value of a TLR 3 will be no less than £675 and no greater than £3,344.

### Appendix 4

### Summary of Changes

The significant changes which have been made to the September 2024 policy are set out below;

Please note a number of sections have been removed due to the removal of performance related pay and therefore sections have been either renumbered or removed.

### Part 1 - Pay 2024/25

- Section 4 Updated to confirm the new arrangements to remove performance related pay from the 2024/25 appraisal year. Set out aims for the updated pay policy.
- Section 5 5.5% increase on all pay points and allowances
- Section 7 Renamed pay review and decisions as this section has been formed combining the previous pay review and pay progression sections. Additional clarity given around maternity and progression still being automatic. Confirmed that progression is expected unless an employee is in capability. Information around flexibility to increase by more than one point in some circumstances. Added information in linked to how progression works within the upper pay range i.e. not annually.
- Section 10.5 New pay ranges added
- Section 13 Additional clarity to confirm there are no barriers to an employee applying for UPS linked to service or grade.
- Section 14 Additional information linked to the leading practitioner role and confirmation that these roles are individual roles and will have individual pay ranges
- Section 16 Additional clarity around Early Career Teachers confirming they can get progression but if there progress is not satisfactory progression may be withheld. Confirmation also that an ECT can be subject to capability procedures.

### Part 2 – Other payments and allowances

- Section 17 Updated figures
- Section 18 Updated figures

# Appendices

Appendix 4 Updated all pay ranges